



**ANGLO-FRENCH DRUGS & INDUSTRIES LIMITED**  
**Corporate Identification Number (CIN):** L24230KA1923PLC010205  
**Registered Office:** 41, 3<sup>rd</sup> Cross, V Block, Rajajinagar, Bengaluru-560 010, Karnataka, India  
**Tel. No.:** +91-80-2315 4770; **Fax:** +91-80-2338 9963;  
**Email:** [compliance@afdil.com](mailto:compliance@afdil.com); **Website:** [www.afdil.com](http://www.afdil.com)

**Date:** July 28, 2023

**FOLIO NO. /DP & CL ID  
NAME AND ADDRESS**

Dear Shareholder(s),

**REF.: OFFER TO BUY-BACK UP TO 58,118 (FIFTY EIGHT THOUSAND ONE HUNDRED AND EIGHTEEN) FULLY PAID-UP EQUITY SHARES OF ANGLO-FRENCH DRUGS & INDUSTRIES LIMITED ("COMPANY") HAVING FACE VALUE OF ₹ 10/- EACH OF THE COMPANY ("EQUITY SHARES"), REPRESENTING 4.50% OF THE ISSUED, SUBSCRIBED AND PAID-UP EQUITY SHARE CAPITAL OF THE COMPANY, FROM ALL THE ELIGIBLE SHAREHOLDERS OF THE COMPANY AS ON JULY 26, 2023 ("RECORD DATE"), ON A PROPORTIONATE BASIS, THROUGH THE TENDER OFFER ROUTE, AT A PRICE OF ₹ 3,100/- (RUPEES THREE THOUSAND ONE HUNDRED ONLY) PER EQUITY SHARE, PAYABLE IN CASH, FOR AN AGGREGATE AMOUNT NOT EXCEEDING ₹ 18,01,65,800/- (RUPEES EIGHTEEN CRORE ONE LAKH SIXTY FIVE THOUSAND EIGHT HUNDRED ONLY) ("BUY-BACK SIZE") EXCLUDING THE TRANSACTION COSTS ("BUY-BACK")**

**Subject: Letter of Offer dated July 28, 2023, for the Eligible Shareholders to tender their Equity Shares during the Buy-back Period**

*(Unless otherwise defined, capitalised terms used but not defined in this communication, shall have the meaning assigned to such terms in the Letter of Offer)*

We are happy to inform you that the Company is proposing to Buy-back its Equity Shares, as stated in the above subject, from the shareholders of the Company holding shares as on Record Date, i.e., Wednesday, July 26, 2023.

The Buy-back Schedule is given below for your kind reference:

<b>BUY-BACK OPENS ON</b>	<b>BUY-BACK CLOSES ON</b>
<b>TUESDAY, AUGUST 01, 2023</b>	<b>MONDAY, AUGUST 07, 2023</b>

<b>LAST DATE OF RECEIPT OF COMPLETED TENDER FORMS AND OTHER SPECIFIED DOCUMENTS INCLUDING SHARE CERTIFICATES (IF AND AS APPLICABLE) BY THE REGISTRAR TO THE BUY-BACK</b>	<b>MONDAY, AUGUST 07, 2023</b>
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The Letter of Offer along with the Tender Form and other Offer related documents is being sent through electronic mode by way of email, to the Eligible Shareholder(s) whose name appears in the Register of Members / List of Beneficial Owners as received from National Securities Depository Limited (“NSDL”) / Central Depository Services (India) Limited (“CDSL”), who have registered their email id with the Depositories / the Company and as downloaded from the Depositories and in physical form through registered post/ speed post/ courier to those Eligible Shareholders who have not registered their email id with the Depositories/ the Company, at their address registered with the Company, as at the close of business hours on the Record Date i.e., **Wednesday, July 26, 2023**, in accordance with the provisions of the Companies Act and the SEBI Buy-back Regulations and such other circulars or notifications as may be applicable. Further, in terms of Regulation 9(ii) of the SEBI Buy-back Regulations, if the Company receives a request from any Eligible Shareholder to dispatch a copy of the Letter of Offer in physical form, the same shall be provided.

The Letter of Offer dated July 28, 2023 (“LOF”) and the Tender Form along with the Share Transfer Form (“Form SH-4”), if and as applicable, is attached herewith.

Please find below the details of Equity Shares held by you as on Record Date, along with your Buy-back Entitlements for information and for tendering shares during the Buy-back Period:

NUMBER OF EQUITY SHARES HELD BY YOU ON RECORD DATE BEING	NUMBER OF BUYBACK ENTITLEMENTS

An Eligible Shareholder may also access the Letter of Offer along with the Tender Form, on the websites of:

Company	<a href="http://www.afdil.com">www.afdil.com</a>
Registrar to the Buy-back	<a href="https://buyback.cameoindia.com/anglofrench">https://buyback.cameoindia.com/anglofrench</a>
Stock Exchange	<a href="http://www.msei.in">www.msei.in</a>
Manager to the Buy-back	<a href="http://www.saffronadvisor.com">www.saffronadvisor.com</a>

Eligible Shareholder who had not registered their email ids with the Depositories/the Company, and who want to know their entitlement can do so by accessing the website of the Registrar at <https://buyback.cameoindia.com/anglofrench>. Further, in case of non-receipt of LOF, the application can be made on plain paper in writing addressed to the Registrar to the Buy-back, and that shall be signed by the shareholder(s) during the Tendering Period, i.e., from Tuesday, August 01, 2023 to Monday, August 07, 2023.

The detailed procedure for tendering the equity shares by the eligible shareholders holding the equity shares in dematerialised form and physical form is given under the heading “*Procedure to be followed by Equity Shareholders holding Equity Shares in the Dematerialised Form*” and “*Procedure to be followed by Registered Equity Shareholders holding Equity Shares in the Physical Form*” at point no. 21.24 and 21.25 respectively of the Letter of Offer.

For any further clarifications and queries, the shareholders may contact the Company/Manager to the Buy-back or the Registrar to the Buy-back, the details are furnished below.

Company	Manager to the Buy-back	Registrar to the Buy-back
 <b>Anglo-French Drugs &amp; Industries Ltd.</b> <b>Anglo-French Drugs &amp; Industries Limited</b> <b>CIN:</b> L24230KA1923PLC010205 <b>Registered Office:</b> 41, 3 <sup>rd</sup> Cross, V Block, Rajajinagar, Bengaluru-560 010, Karnataka, India <b>Tel. No.:</b> +91-80-2315 4770; <b>Fax:</b> +91-80-2338 9963; <b>E-mail:</b> <a href="mailto:compliance@afdil.com">compliance@afdil.com</a> ; <b>Website:</b> <a href="http://www.afdil.com">www.afdil.com</a> ; <b>Contact Person:</b> Ms. Manee Sreee Aneetha, Company Secretary and Compliance Officer	 <b>Saffron Capital Advisors Private Limited</b> 605, Sixth Floor, Centre Point, Andheri-Kurla Road, J. B. Nagar, Andheri (East), Mumbai - 400 059, Maharashtra, India. <b>Tel. No.:</b> +91 22 49730394 <b>E-mail:</b> <a href="mailto:buybacks@saffronadvisor.com">buybacks@saffronadvisor.com</a> ; <b>Website:</b> <a href="http://www.saffronadvisor.com">www.saffronadvisor.com</a> ; <b>Investor Grievance E-mail:</b> <a href="mailto:investorgrievance@saffronadvisor.com">investorgrievance@saffronadvisor.com</a> ; <b>SEBI Registration Number:</b> INM000011211; <b>Contact Person:</b> Mr. Narendra Kumar Gamini / Mr. Satej Darde	 <b>Cameo Corporate Services Limited</b> “Subramanian Building”, No.1, Club House Road, Chennai-600 002, Tamil Nadu, India. <b>Tel. No:</b> +91 44 4002 0741 / 4002 0706 / 4002 0780 / 4002 0700; <b>Fax:</b> +91 44 2846 0129 <b>E-mail:</b> <a href="mailto:priya@cameoindia.com">priya@cameoindia.com</a> <b>Investor Grievance E-mail:</b> <a href="mailto:investor@cameoindia.com">investor@cameoindia.com</a> <b>Website:</b> <a href="http://www.cameoindia.com">www.cameoindia.com</a> <b>SEBI Registration:</b> INR000003753 <b>Contact Person:</b> Ms. Sreepriya. K

Thanking you,

Yours faithfully,

For Anglo-French Drugs & Industries Limited

Sd/-

Manee Sreee Aneetha

Company Secretary and Compliance Officer

ICSI Membership Number: 32388